

## Commercial Loan Inquiry

Name of Principal(s):

  

Best Phone Number:

Best Time to Reach:

E-mail address(s):

  

Type of Commercial Property/Project:

Amount of Funding Needed:

How Long has Principal Been Looking for Funding?

What are the expectations of the principal?

Equity \_\_\_\_ Debt \_\_\_\_ Combination of both \_\_\_\_

What Loan Company(s) or other sources has principal talked to?

What has been laid out for the principal, & what are they willing to do for the principal?

**What are some of the challenges the principal has occurred in getting the funding needed?**

**State exactly what the project is:**

**State a summary of the income for the stated project:**

**State the background of the individuals:**

**State the net worth of the individuals:**

**State the amount of funds needed, how they will be allocated along with the exit strategy for repayment of loan or buy-out of equity partner:**

**State the amount of funds being furnished by the individuals, if any, along with any equity needed (if applicable):**

## Sources and Uses of Funds

<b>PROJECT NAME:</b>	
----------------------	--

<b>FUNDS PROVIDED BY PRINCIPAL: (\$)</b>	
--	--

**DETAIL OF USES OF FUNDS PROVIDED BY PRINCIPAL. THIS IS WHERE YOU LIST ALL YOUR MONIES YOU HAVE INTO THE PROJECT SO FAR. THE TOTALS OF THIS SECTION, WHEN ITEMIZED SHOULD MATCH THE TOTAL LINE HERE:**  
**(List each expense item and the dollar cost.)**

Expense Item	Cost of Item (\$)
<b>Total</b>	

<b>FUNDS PROVIDED BY LENDER: (\$)</b>	
---------------------------------------	--

**DETAIL OF USES OF FUNDS PROVIDED BY LENDER:**  
**(List each expense item and the dollar cost, include Interest Reserve.)**

Expense Item	Cost of Item (\$)
<b>Total</b>	